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Neuilly-sur-Seine, March 18, 2025

Peugeot Invest successfully sold half of its stake in SPIE

Peugeot Invest announces the successful sale of 4,250,000 shares in SPIE, representing approximately 2.5% of the company's share capital as of December 31, 2024. The placement was carried out through an accelerated bookbuilding process with institutional investors at a price of €38.8 per share, generating total proceeds of approximately €164.9 million (the "Placement").

Following the Placement, Peugeot Invest holds approximately 2,5% of SPIE's share capital. Peugeot Invest remains confident in SPIE's outlook and will continue to support and benefit from its future value creation. In accordance with its governance agreements with the company, Peugeot Invest will no longer be represented on SPIE's Board of Directors. As part of this transaction, Peugeot Invest has committed to a 180-day lock-up period following the settlement and delivery of the Placement of the shares, subject to customary exceptions.

Jean-Charles Douin, CEO of Peugeot Invest, commented: *"Since our initial investment in 2017, SPIE's development has been remarkable. Portfolio rotation is a key pillar of our strategy, and we saw an opportunity to crystallize part of our gains. SPIE benefits from highly favorable market dynamics, and we have full confidence in the strategy executed by its experienced and highly competent management team."*

SPIE shares are listed on the Euronext Paris regulated market (ISIN: FR0012757854).

BNP Paribas and Morgan Stanley acted as joint bookrunners for the transaction. Settlement and delivery of the shares are scheduled for March 20, 2025.

This press release is for information purposes only and does not constitute an offer of securities, and the share Placement is strictly reserved for qualified investors as defined under Article 2(e) of EU Regulation (EU) 2017/1129, but also to international institutional investors, and under Article L.411-2-1° of the French Monetary and Financial Code.

ABOUT PEUGEOT INVEST

Peugeot Invest is an investment company listed on Euronext and is majority-owned by Établissements Peugeot Frères. Through its Peugeot 1810 subsidiary, Peugeot Invest is one of the leading shareholders in Stellantis and Forvia, and it follows a minority and long-term investment strategy. Peugeot Invest has shareholdings in listed companies (SPIE, Robertet, LISI), unlisted companies (International SOS, Rothschild & Co), co-investments (Archimed, JAB Holding) and investment funds.

INVESTOR RELATIONS

Sébastien Coquard

sebastien.coquard@peugeot-invest.com

+33 1 84 13 87 20

PRESS CONTACT

Leslie Jung-Isenwater

peugeotinvest@image7.fr

+33 6 78 700 555



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